

# UiPath Orchestrator and Automation Cloud



# Agenda

**01** Introduction to UiPath Cloud and UiPath Orchestrator

**02** Cloud Features and Quick tour of UiPath Orchestrator

**03** What's new in Orchestrator ?

**04** Demo

**05** Roadmap

**06** Q&A

Expedite automation time-to-value and ongoing ROI across the entire lifecycle

\$1 invested in UiPath can return  
**\$15 or more** in the same year

Build **millions of hours**  
of digital workforce capacity

Achieve **30-40% improvement**  
in operational metrics

## Discover

Discover automation opportunities powered by AI and your people

## Build

Build automations quickly, from the simple to the advanced

## Manage

Manage, deploy, and optimize automation at enterprise scale

## Run

Run automations through robots that work with your applications and data

## Engage

Engage people and robots as one team for seamless process collaboration

## Measure

Measure operations and performance to align with business outcomes

[Automation Hub](#)

[Task Capture](#)

[Process Mining](#)

[Task Mining](#) IN PREVIEW

[StudioX](#)

[Studio](#)

[Studio Pro](#)

[Document Understanding](#)

[Automation Cloud](#) ★

[Orchestrator](#) ★

[AI Fabric](#)

[Test Manager](#)

[Attended Robots](#)

[Unattended Robots](#)

[Test Robots](#)

[API Integrations](#)

[Assistant](#)

[Action Center](#)

[Chatbots](#)

[Insights](#)



Process Analysts



RPA & Citizen Developers



IT Professionals



Automation Users

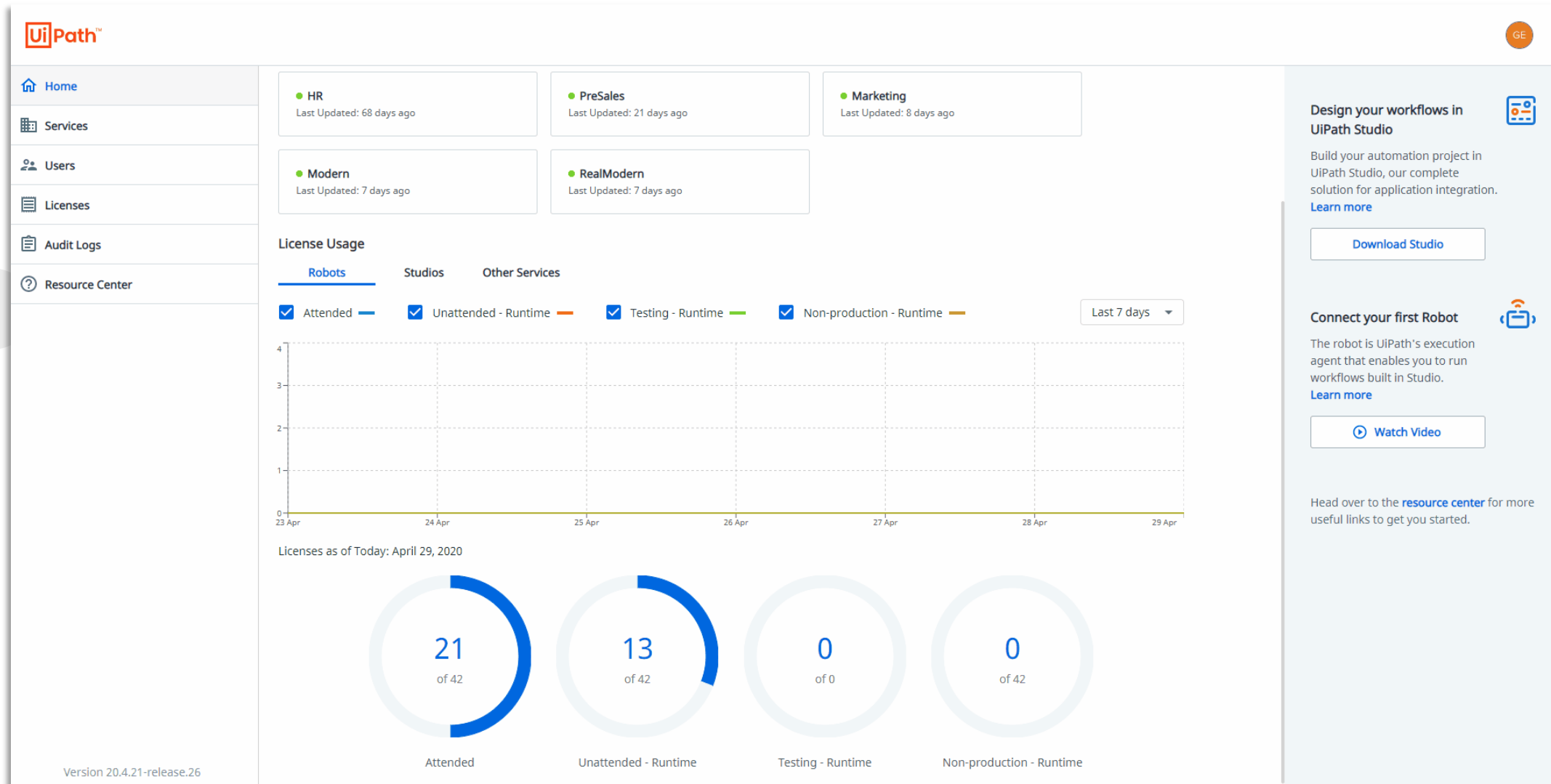


Automation Users

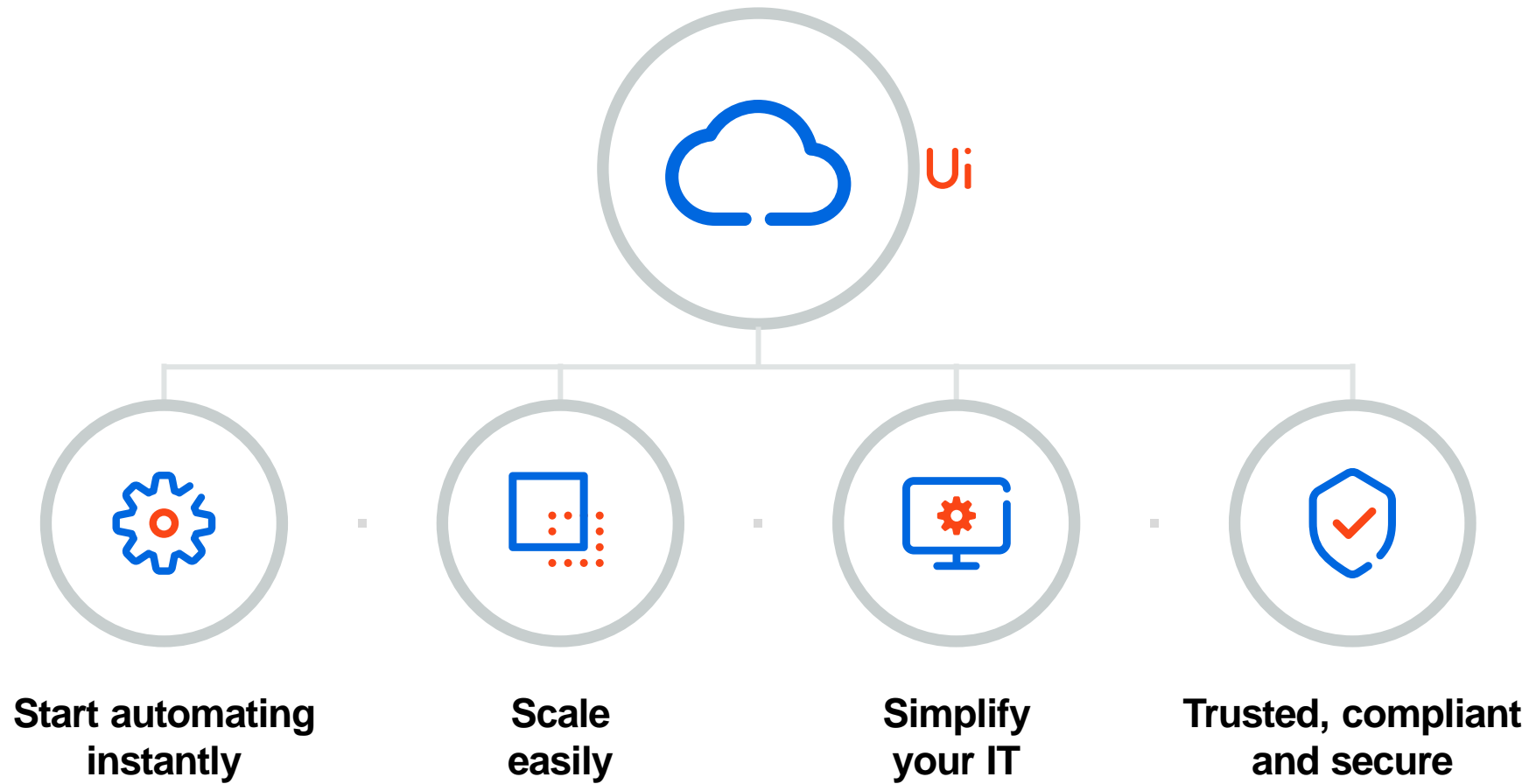


Business Analysts

It takes one minute and one e-mail to sign up for an enterprise trial. Begin your proof of concept right now and move to production in days. Start prototyping your automations, and let us worry about the infrastructure.



# Why UiPath Automation Cloud?

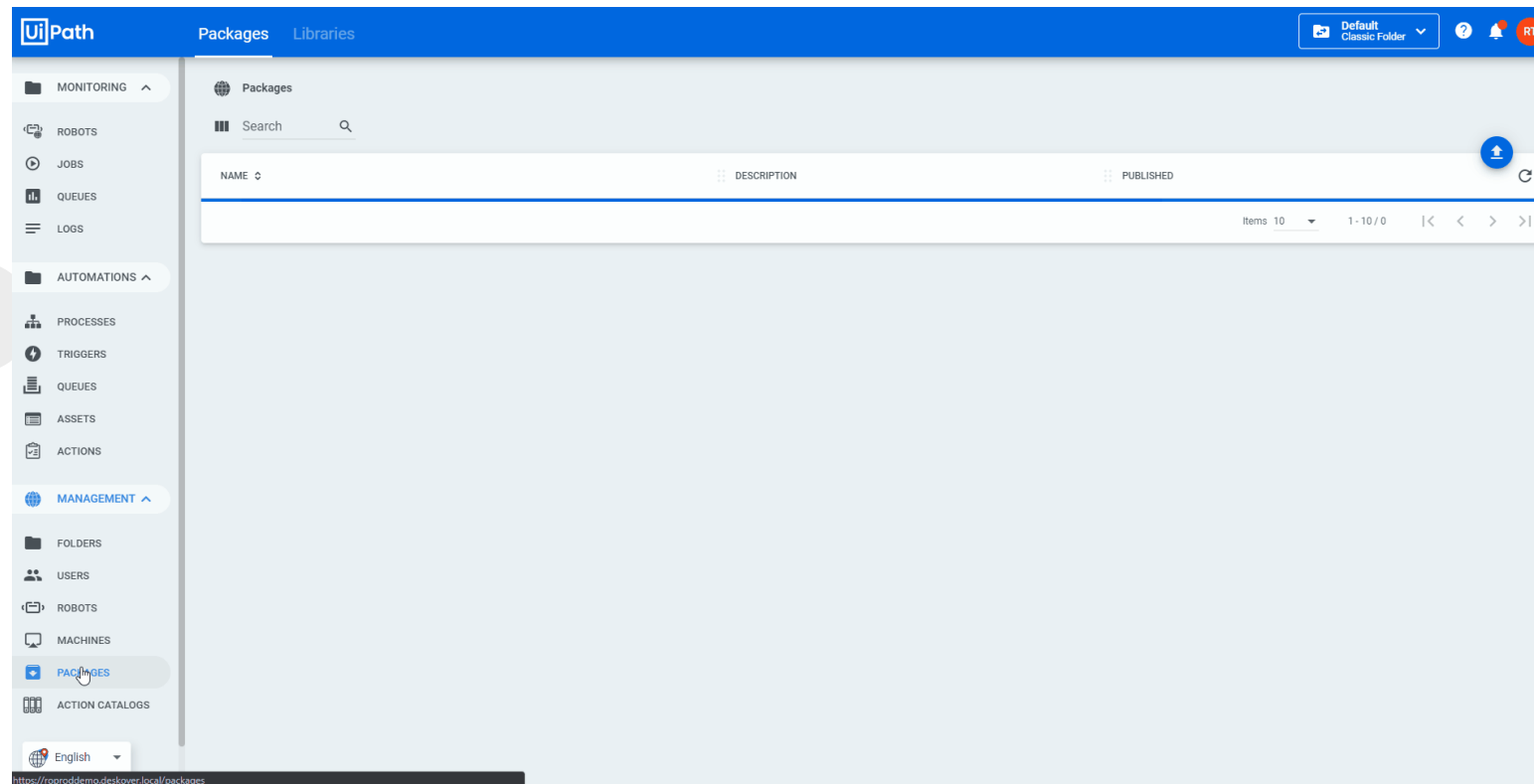


# The UiPath Automation Cloud for enterprise: features

Cloud Orchestrator	Easy Signup with Endless Scale	User Management	Multi-Tenant Management
Instantly connect to robots/studios and manage automation processes remotely	Sign up with one email, one browser and one minute. Add as many robots as you need later.	Centralized user access and permission management	As many tenants as you need, virtually separated and encrypted
Dashboard Views	License Management	Audit Trail	Regional Data Storage
License usage and robot performance at a glance	Review and assign licenses across tenants. Simple license renewal.	Stay compliant with a complete record of robot and automation logs, and user actions	Robot and Business data stays, encrypted, in the tenant region. Some ops data may cross-region*.

\*For full details, see the security whitepaper at [ui-path.com/AutomationCloud](https://ui-path.com/AutomationCloud)

Manage, monitor, optimize, and secure your robot workforce



**UiPath  
Automation  
Cloud**



**Public  
Cloud**



**Private  
Cloud**



**On-Premises**

# Why UiPath Orchestrator?

## People and robots

working together as a team to drive your business –  
and tools to show the ROI impact of their work

## Compliance and security

with centralized monitoring, analysis, and audit on a  
secure, certified platform.

## Lower TCO

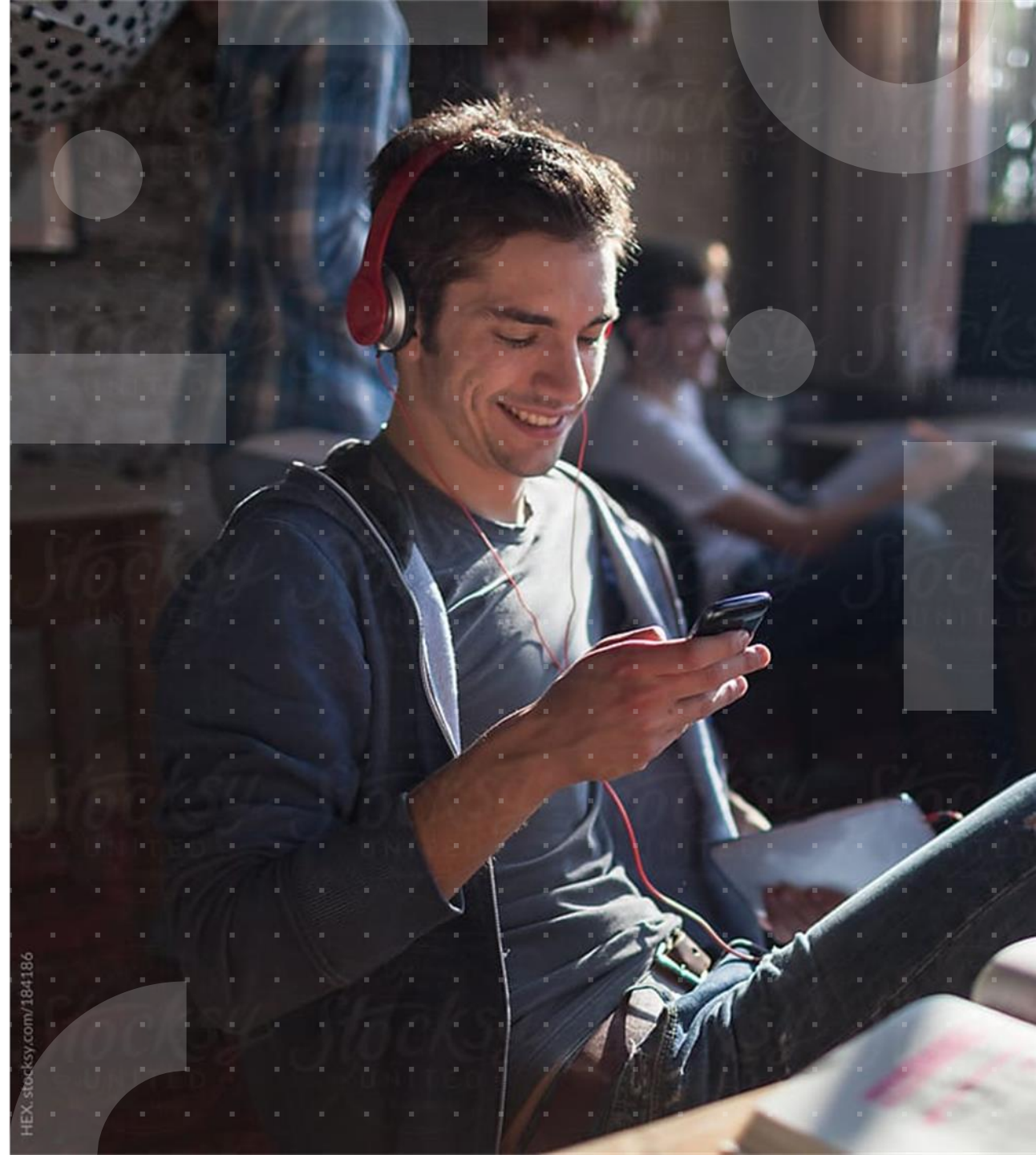
through enterprise-scale deployment and management that  
integrates with the systems you already use.

## Open and extensible

architecture with multiple deployment options - and the world's  
largest RPA community in your corner.



# A quick Tour of our Orchestrator



# Orchestrator Quick Tour

MONITORING

AUTOMATIONS

ACTIONS

MANAGEMENT

FOLDERS

USERS

ROBOTS

MACHINES

PACKAGES

ACTION CATALOGS

Orchestrator enables you to **manage** all your attended and unattended robots, users and automation packages across the organization from one place.

**Folders and tenants** make it easy to map your robots and automations to your organizational structure, with secure separation and granular control of permissions.

**Machines** are connected via a secure key to Orchestrator. **Robots** can be provisioned and deprovisioned automatically to new users or machines if desired.

Manage Folders

Search

Default

Departments

Executives and Officers

Finance

HR

Recruiting Team

IT

Marketing

Sales

Quick Tour

NAME

DESCRIPTION

TYPE

INSTALLED VERSION

LAPTOP SHG

Coeff's Laptop

Standard

No Robots

ROQAWZK1981T01

Standard

20.4.1

ROQAWZK1981T02

Standard

20.4.1

ROQAWZK1981T06

Standard

2 versions

ROQAWZK1981T08

Harold Workstation

Standard

20.4.0

roqawz03

Standard

10.12.0

Items 11

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Quick Tour

Modern Folder

?

6

English

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Orchestrator

**Users** can be added manually or through Active Directory Integration. Customizable **User Roles** simplify Role-Based Access control for all capabilities by combining sets of granular permissions into reusable roles.

**Packages** are automatically versioned when uploaded by allowed developers. **Libraries** manage available code classes developers can use.

# Orchestrator Quick Tour

MONITORING

AUTOMATIONS

PROCESSES

TRIGGERS

QUEUES

ASSETS

STORAGE BUCKETS

ACTIONS

MANAGEMENT

Deploy Process

Package Name \*

Compensation Approval

Deploy name

Compensation Approval

Package Version \*

1.0.1

Job priority \*

High

Description

Compensation Market Analysis and Approval for HR Use

Define Trigger

Trigger \*

Time Trigger

Package \*

Global Package Management

Accuracy \*

High

Execution Target

UI Robots

Specific Robots

Abstractly

Package \*

Global Package Management

Create Asset

Asset name \*

Test Credentials

Description

Test Credentials

Asset type

Global Value

Permissions

Read

Write

Buttons

Cancel Create

UiPath robots run **automations**. Orchestrator gives you sophisticated control over automations on unattended robots, and securely manages provisioning/deprovisioning of appropriate automations to users' attended robots

**Processes** are specific versions of packages that can be deployed to one or more unattended robots or to one or more users of attended robots.

**Triggers** remotely execute processes on unattended robots at specific times, or when the number of items added to a queue (e.g. invoices approved) exceeds a threshold.

A **queue** is a container that holds an unlimited number of items. Items from queues are processed by automations, and predictive SLA's can be set to alert if processing is at risk of exceeding a time threshold.

**Assets** securely store data that can be used by authorized automations (e.g. credentials). **Storage Buckets** let developers store information in the file system or 3<sup>rd</sup> party clouds.

English

© UiPath 2020  
Orchestrator

# Orchestrator Quick Tour

UiPath

Quick Tour Modern Folder

?

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6

MONITORING ^

ROBOTS

JOBS

QUEUES

LOGS

AUTOMATIONS v

ACTIONS v

MANAGEMENT v

English

UiPath 2020 Orchestrator

Centralized, organization-wide **monitoring** of your entire robot workforce is built into UiPath Orchestrator.

Deploy Process

Package Name  
Compensation Approval

Display name  
Compensation Approval

Package Version  
1.0.1

Job name  
High

Description  
Compensation Market Analysis and Approval for HR Use

**Logs** are created locally of every robot and automation action, then sent to Orchestrator from where they can be filtered, viewed and analyzed. Logging levels are configurable.

Log data can also be streamed to popular BI tools for long-term storage and detailed analysis.

Built-in dashboards are available for **robots**, **jobs** (scheduled or executing processes) and **queues**:

Process Overview

Triggered Job Status

Running Job Overview

Completed Job Overview

Upcoming Jobs

Monitoring Jobs

Dashboards are a powerful way to see real-time information on the status of your automation environment, or drill into a particular issue or area of interest. Queues includes a second dashboard dedicated to SLA performance and predictions.

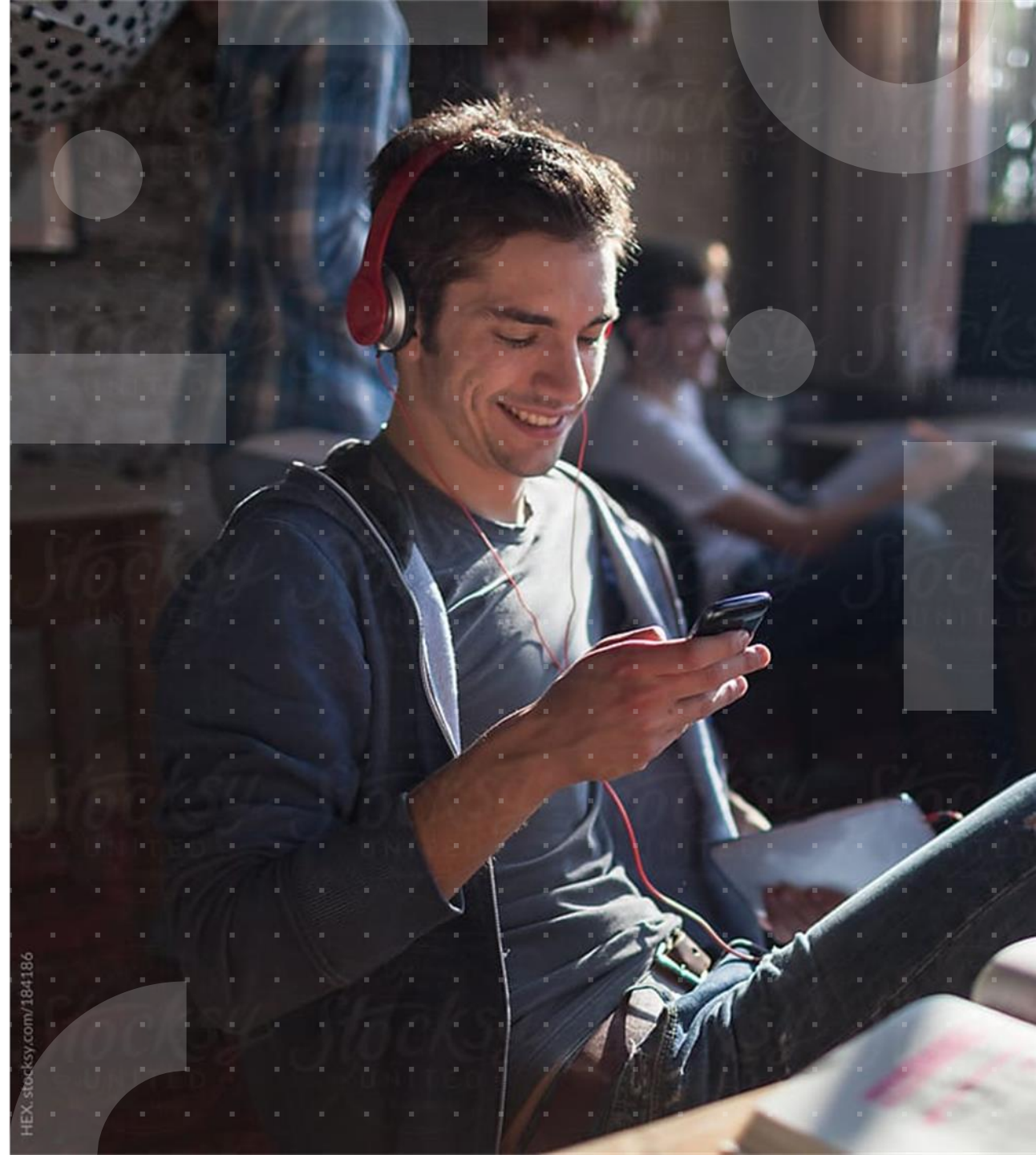
Robot and job monitoring is also available as filterable lists.

Monitoring is ideal for compliance and technical troubleshooting, but UiPath RPA developers can also add customized logging events to automations to flag business process events in the Orchestrator log.



# New and Improved

A summary of the latest innovations



# New and Improved: FTS release 20.4

## New:

Unattended Robots in Modern Folders	Headless background processes (multiple processes in the same Windows session)
Identity Server integration	Jobs priority setting
Storage Buckets (folder-scoped)	Personal Workspace support
Package and Workflow version comparison	Process display names
Header color and logo customization	Action Center and Document Validation actions

## Improved:

Modern Folder queue execution targets	Start job button on triggers and processes pages
Upgrade failure rollback of database changes	

# More Security and Compliance features - Orchestrator

CERTIFICATE OF REGISTRATION  
Information Security Management System - ISO/IEC 27001:2013

A screenshot of the "Create Asset" form in the UiPath Orchestrator. It includes fields for "Asset name", "Description", and "Credential Store". There is a "Global Value" toggle and a "Robot" dropdown menu. The form also has "Username" and "Password" fields for the robot, and "CANCEL" and "CREATE" buttons at the bottom.

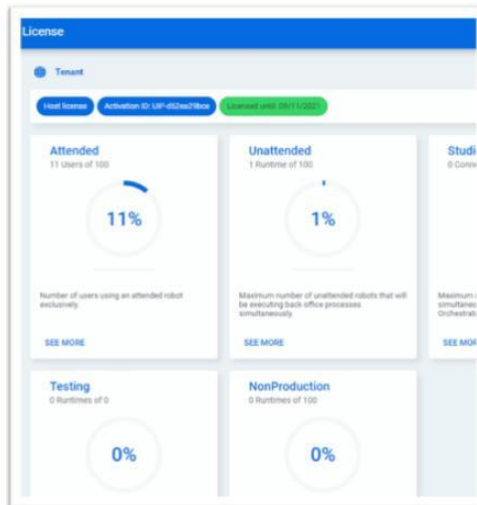
**Data encryption** in-transit (https with TLS 1.x) and at rest (AES-256)

ISO 27001: 2013 and Veracode continuous **certifications** across SaaS and on-prem

**Encrypted storage** for assets such as credentials or data that can be shared securely between robots

**Authentication integration (SSO)** with Windows, smartcard, Google, Azure, or SAML 2.0

**Exception alerts** that can be configured for both technical and customized business process exceptions



# More Security and Compliance features - Cloud



## Trusted, Compliant, Secure



Trusted platform for secure automation:  
Veracode and ISO 27001 certified



US, Europe or Japan hosting available  
for each tenant



Guaranteed uptime\* and disaster  
recovery included



Highly available architecture, DR and  
24/7/365 UiPath support included

### Industry Certifications



### In progress:



### Compliance:



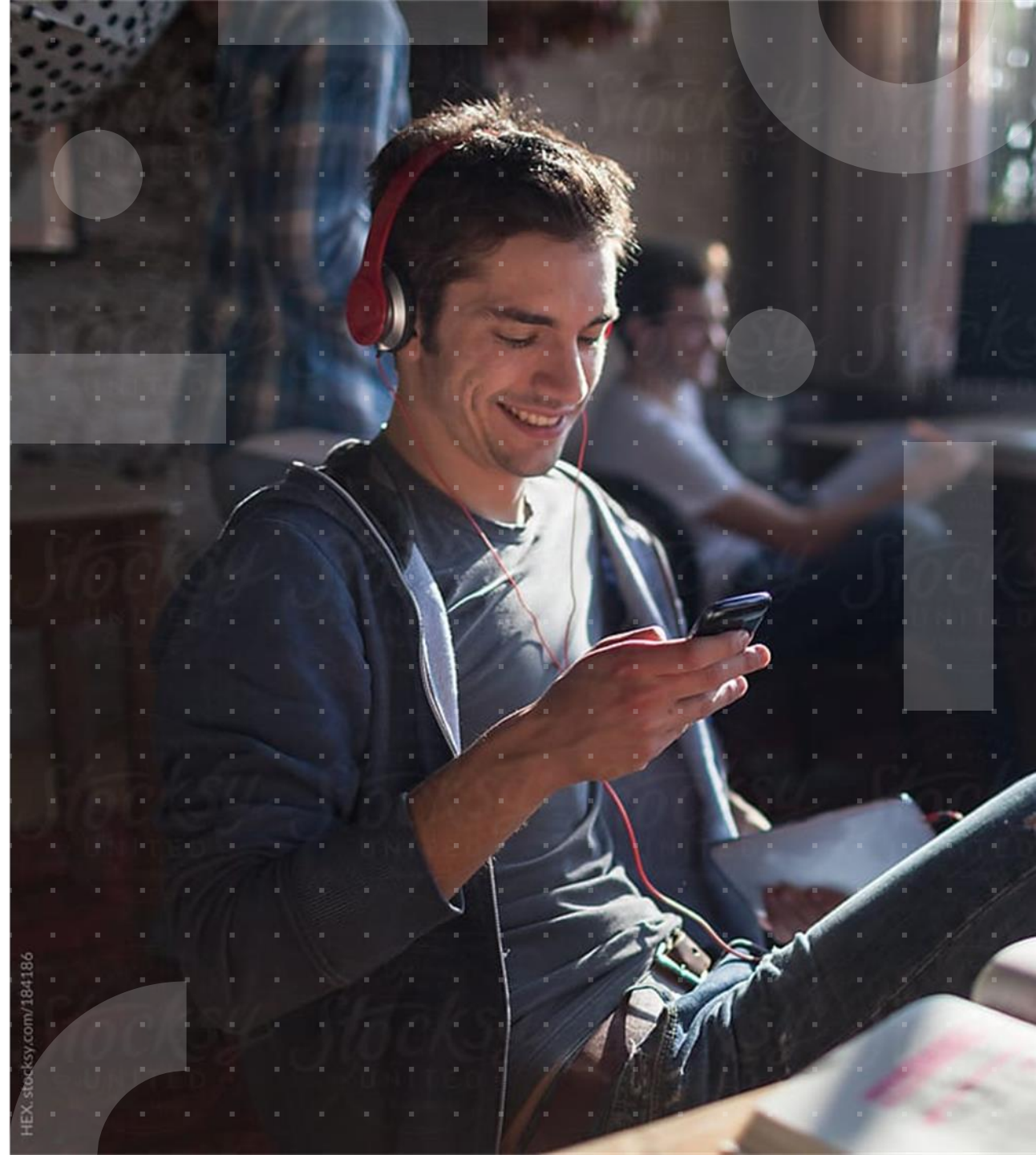
### Planned:



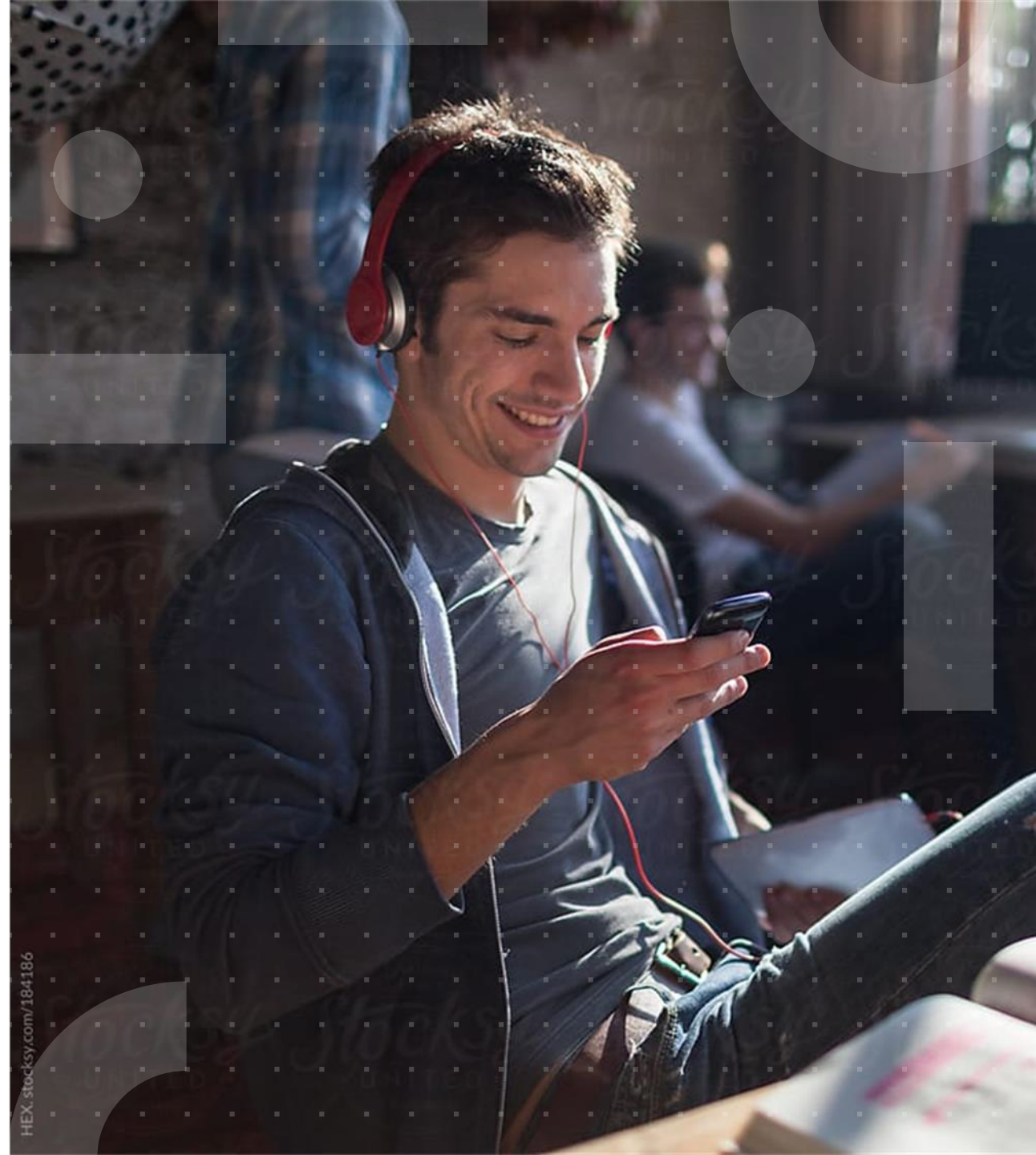
\*99.5% is the usual guarantee. Figure is formally specified in the user agreement with each customer



# Time for Demo!



# Road Map



# Orchestrator Roadmap: Some Highlights

## New:

New Orchestrator User Experience: An easier way to work with a large numbers of entities in Orchestrator	
Default to Modern Folders, with new folder management enhancements	
Unattended decoupling enhancements:	<ul style="list-style-type: none"><li>• Classic robot disable</li><li>• Assets per-user</li><li>• Credential lock</li></ul>
Personal Workspaces:	<ul style="list-style-type: none"><li>• Governance enhancements</li><li>• Personal workspace management by users via a simplified view</li></ul>

Please note: Roadmap information is intended for directional information purposes only. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions.

# UiPath Resources



Community  
Forum



Documentation  
Portal



Release  
Notes



ReFramework



UiPath  
Academy



UiPath  
Certification









Webinars



Video  
Tutorials

# Transformative Thursday Upcoming Sessions

Here's a quick look at our schedule

Phase	Webinar Topics	Date
 Discover	Crowdsourcing ideas - Automation Hub and Task Capture	20th August, 2020 <a href="#">Register now</a>
	Deep dive into AI enabled discovery tools -Process Mining & Task Mining	27th August, 2020 <a href="#">Register now</a>
 Build	Explore the brand new Ui Studio experience –Studio, StudioX and Studio Pro	3rd September, 2020 <a href="#">Register now</a>
 Manage	Discover the latest in UiPath Orchestrator and Automation Cloud	10th September, 2020 <a href="#">Register now</a>
 Run	A Robot for Every Person: The Next Wave of Personal Productivity	17th September, 2020 <a href="#">Register now</a>
 AI Family/ Engages	Deep dive into our AI products – Document Understanding, AI Fabric and Computer Vision	24th September, 2020 <a href="#">Register now</a>
 Measure, Connectors	Explore new features in UiPath Insights and our latest ServiceNow Connector	1st October, 2020 <a href="#">Register now</a>







**UiPath India Partner Mastermind**  
**UiPath Test Suite: Make Every Application and Robot Resilient**  
**[Join us for the exclusive webinar](#)**

**Date:** 15<sup>th</sup> of September 2020 | **Time:** 12:00 PM to 13:00 PM IST |

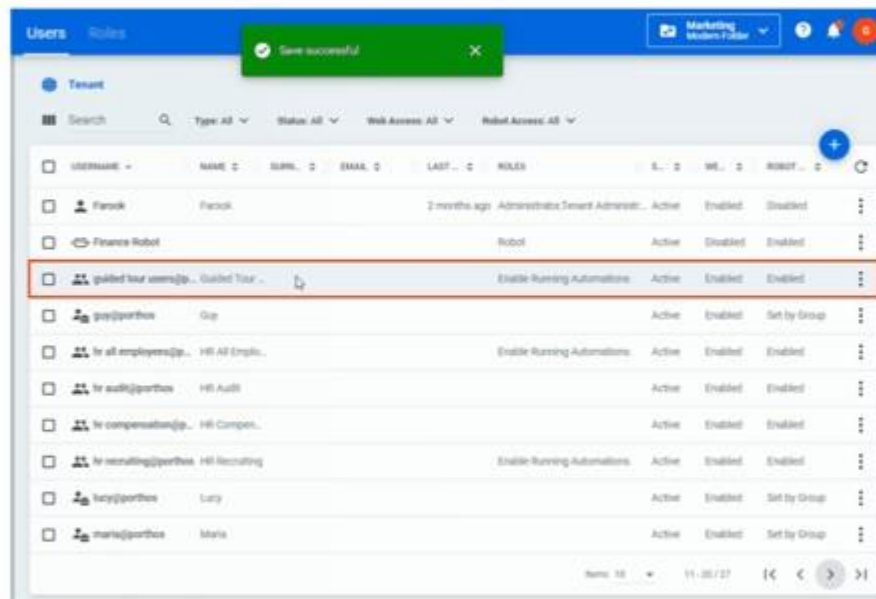
**“Build More, Test Better, Fix almost never” #LetNoRobotOrAppGoUtested**

# Q&A and Discussion

## Your turn!



# Zero-touch deployment: Key components



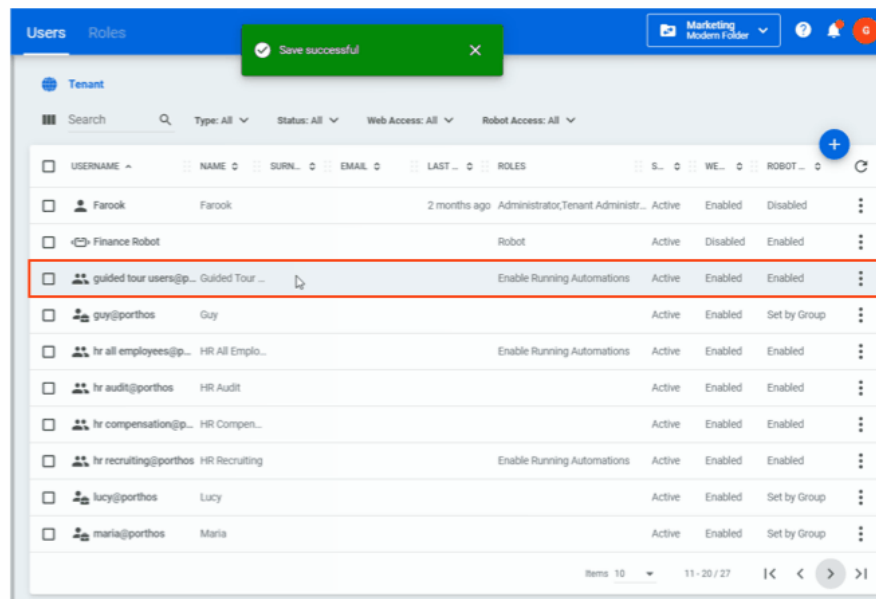
## Microdemo: Active Directory Integration

In this short demo, we:

1. Create a new Active Directory Group
2. Configure that group in Orchestrator so that its users:
  - ✓ Are **granted Orchestrator permissions** to run automations
  - ✓ Are **provisioned an attended robot** if they do not have one



# Zero-touch deployment: Key components



## Microdemo: Active Directory Integration

In this short demo, we:

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2. Configure that group in Orchestrator so that its users:
  - ✓ Are **granted Orchestrator permissions** to run automations
  - ✓ Are **provisioned an attended robot** if they do not have one

[One Moment Please...]

# Zero-touch deployment: Key components

Microdemo completed: Please click here to continue

## Zero-touch deployment: Key components

### Active Directory Integration



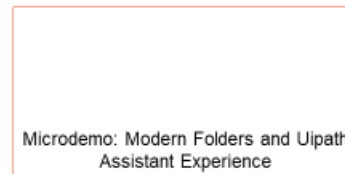
- Users and group memberships can be updated from Active Directory.
- Active Directory group membership can be used to grant and revoke permissions in Orchestrator

### Automatic Robot Provisioning



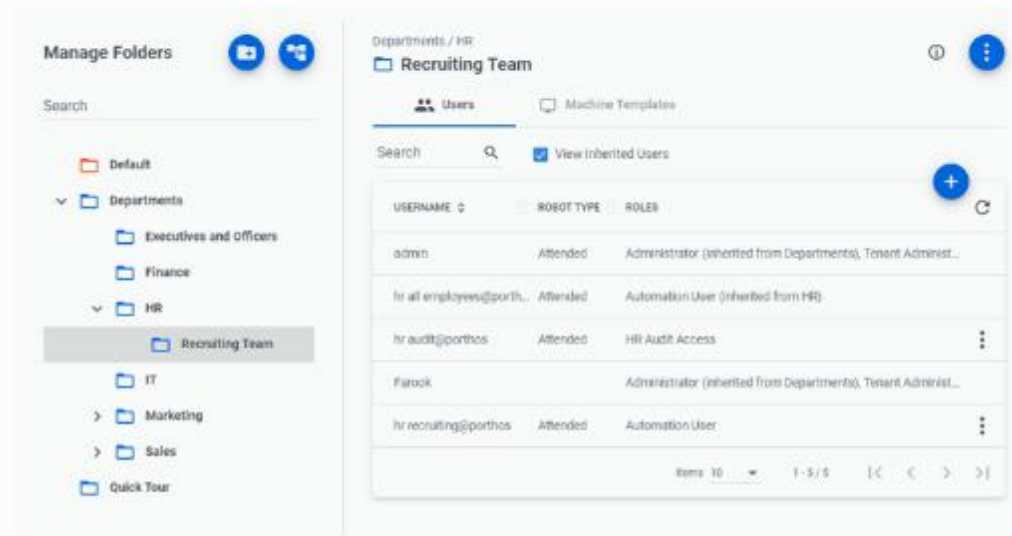
- Users can be automatically provisioned a robot at first login
- Machines can be automatically provisioned a robot from a machine template

### Modern Folders



- Hierarchical folders that contain entities (processes, assets etc.)
- Fine-grained permissions on folders with permission inheritance
- Processes are automatically deployed to users granted rights to their folder

# Zero-touch deployment: Key components



## Microdemo: Modern Folders + Assistant

In this short demo, we:

# Zero-touch deployment: Key components

Manage Folders

Search

Default

Departments

Executives and Officers

Finance

HR

Recruiting Team

IT

Marketing

Sales

Quick Tour

Departments / HR

Recruiting Team

Users

Machine Templates

Search

View Inherited Users

USERNAME	ROBOT TYPE	ROLES
admin	Attended	Administrator (inherited from Departments), Tenant Administ...
hr all employees@porth...	Attended	Automation User (inherited from HR)
hr audit@porthos	Attended	HR Audit Access
Farook		Administrator (inherited from Departments), Tenant Administ...
hr recruiting@porthos	Attended	Automation User

Items 10

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## Microdemo: Modern Folders + Assistant

In this short demo, we:

# Zero-touch deployment: Key components

[Microdemo completed: Please click here to continue](#)